# DRAFT

DISABLED CHILD-KATIE BECKETT	0370.20
Special Elig Conditions	0370.20.05
Instit, Home Cost Comparison	0370.20.10
Allowed Home Care Services	0370.20.10.05
Determ Costs of Instit Care	0370.20.10.10
Financial Eligibility Requirements	0370.20.15
DISABLED CHILD KATIE BECKETT	0394.35
Special Elig Conditions	0394.35.05
Instit, Home Cost Comparison	0394.35.10
Determ Costs of Instit Care	0394.35.10.10
Financial Eligibility Requirements	0394.35.15

#### 0370.20 DISABLED CHILD-KATIE BECKETT

REV: 01/2002 REV: 08/2006

This coverage group consists of certain disabled children under the age of  $\underline{\text{(19)}}$  eighteen (18) who are living at home and who would qualify for Medical Assistance if in a medical institution.

"Katie Beckett" coverage requires that the child meet special eligibility conditions in addition to financial eligibility.

A child under <u>nineteen (19)</u> 18 years of age who is living at home but who is in need of the level of care provided in a hospital, Nursing Facility, or Intermediate Care Facility for Mental Retardation, has his/her Medical Assistance financial eligibility determined as if s/he were actually institutionalized. ONLY THE CHILD'S OWN INCOME AND RESOURCES ARE USED IN THE DETERMINATION OF FINANCIAL ELIGIBILITY. THE INCOME AND RESOURCES OF THE CHILD'S PARENTS ARE NOT DEEMED TO BE AVAILABLE TO THE CHILD. A "Katie Beckett" child is deemed Categorically Needy for the full scope of medical services. The purpose of "Katie Beckett" coverage is to make Medical Assistance for home care available to children who might otherwise be disqualified due to the parents' income.

# 0370.20.05 Special Elig Conditions

REV: 09/2003 REV: 08/2006

To be eligible for Katie Beckett coverage, it must be determined that:

- o The child requires the level of care provided in a hospital, a Nursing Facility, or an ICF-MR. The <u>DHS</u> LTC/AS worker must assure that a completed assessment of the child's needs is sent to the Center for Child and Family Health (CCFH).
- This unit has the responsibility of determining the level of care and disability status for the child and the specific time frame for

re-evaluation.

- o The level of care provided at home is appropriate for the child;
- o The estimated cost to Medical Assistance for providing the appropriate level of care at home does not exceed the cost to Medical Assistance for providing care in an institutional setting.

If the child meets these special eligibility conditions and is otherwise eligible, the <a href="https://docs.org/phs.com/phs.c

## 0370.20.10 Instit, Home Cost Comparison

REV: 01/2002 REV: 08/2006

The estimated cost to MA of providing care for the child at home cannot exceed the estimated cost to MA of providing care in an institution.

To make this determination, the  $\underline{\text{DHS}}$  LTC/AS worker compares the gross monthly cost for the required level of care (hospital, NF, or ICF-MR, as appropriate) to the total gross monthly cost for allowed home care services.

#### 0370.20.10.05 Allowed Home Care Services

REV:09/2003

Allowed home care services are:

- o Certified home health agency services, including skilled nursing; physical, speech and occupational therapy and home health aid services; and,
- o Purchase or rental of durable medical equipment;
- o Home based therapeutic services; and,
- o Minor assistive devices, minor home modifications, and other special equipment.

Certain services may be provided by school systems for school age children, by family members and/or by volunteers and are not to be considered in estimating the cost of care at home. It should be noted, however, that for school age children these services are the legal responsibility of the school system.

### 0370.20.10.10 Determ Costs of Instit Care

REV:06/1994 REV:08/2006 The  $\underline{\mathtt{DHS}}$  LTC worker enters the applicable type of institutional care on the Waivered Services (SERV) Panel and refers to the table of institutional costs maintained by the Inrhodes system. The worker uses the SERV Panel which determines if the costs of services required to provide an appropriate level of care in the home are within the costs of care in the appropriate institution.

If eligible, there is no income applied to the cost of services.

The child is allowed to retain all income for community living expenses.

If the total estimated cost of care in the home is less than the total estimated cost of care in the appropriate institution, the child meets this special condition and, if otherwise eligible, is eligible for the full scope of MA benefits.

If the total estimated cost of services required to allow the child to be cared for at home exceeds the cost of institutional care, the child is ineligible, even if the child meets all other eligibility requirements.

### 0370.20.15 Financial Eligibility Requirements

REV: 01/2000 REV: 08/2006

To establish financial eligibility for "Katie Beckett" coverage, the  $\underline{\mathtt{DHS}}$  LTC/AS worker determines if the child would be eligible for Medical Assistance, as either Categorically Needy or Medically Needy, if the child were institutionalized.

Only the income and resources of the child are considered. Any payment provided under Title XX or other federal, state or local government programs for in-home supportive services is excluded from income.

The  $\underline{\mathtt{DHS}}$   $\underline{\mathtt{LTC/AS}}$  worker determines if the child would be financially eligible for Medical Assistance if institutionalized. An institutionalized child is financially eligible for Medical Assistance if s/he is in one of the following groups:

- o If s/he would be eligible for SSI if institutionalized, i.e., has resources within the SSI limit of \$2,000, and income LESS THAN \$70.00 MONTHLY. These individuals receive cash SSI payments even when they are institutionalized and are therefore Categorically Needy;
- o If s/he had resources within the \$2,000 limit and income of at least \$70.00 but NOT MORE THAN THE FEDERAL CAP set forth in Section 0386.05. These individuals lose their SSI cash payment when they are institutionalized because their gross personal income is \$70 or more per month. However, because their income is less than the Federal Cap they remain eligible for Medical Assistance as Categorically Needy;
- o If s/he has with resources less than the Medically Needy resource level of \$4,000 and income less than the cost of care in the institution. These individuals are eligible as Medically Needy.

The income and resources of the parents are not considered in the determination of eligibility, and are not used to reduce the cost of Medical Assistance services.

Under the law, a child who meets the "Katie Beckett" requirement, is for Medical Assistance purposes only, deemed to be receiving an SSI cash payment and, therefore, Categorically Needy.

#### 0394.35 DISABLED CHILD-KATIE BECKETT

REV:01/2002

This coverage group consists of certain disabled children under the age of eighteen (18) who are living at home and who would qualify for Medical Assistance if in a medical institution.

"Katie Beckett" coverage requires that the child meet special eligibility conditions in addition to financial eligibility.

A child under 18 years of age who is living at home but who is in need of the level of care provided in a hospital, Nursing Facility, or Intermediate Care Facility for Mental Retardation, has his/her Medical Assistance financial eligibility determined as if s/he were actually institutionalized. ONLY THE CHILD'S OWN INCOME AND RESOURCES ARE USED IN THE DETERMINATION OF FINANCIAL ELIGIBILITY. THE INCOME AND RESOURCES OF THE CHILD'S PARENTS ARE NOT DEEMED TO BE AVAILABLE TO THE CHILD. A "Katic Beckett" child is deemed Categorically Needy for the full scope of medical services. The purpose of "Katic Beckett" coverage is to make Medical Assistance for home care available to children who might otherwise be disqualified due to the parents' income.

# 0394.35.05 Special Elig Conditions

REV:09/2003

To be eligible for Katie Beckett coverage, it must be determined that: The child requires the level of care provided in a hospital, a Nursing Facility, or an ICF-MR. The LTC/AS worker must assure that a completed assessment of the child's needs is sent to the Center for Child and Family Health (CCFH). This unit has the responsibility of determining the level of care and disability status for the child and the specific time frame for re-evaluation. The level of care provided at home is appropriate for the <del>child;</del> -o The estimated cost to Medical Assistance for providing the appropriate level of care at home does not exceed the cost to Medical Assistance for providing care in an institutional setting. If the child meets these special eligibility conditions and is otherwise eligible, the Long Term Care worker authorizes medical coverage. Children eligible for MA under this coverage group may be enrolled in a Rite Care Health Plan in accordance with provisions contained in Section 0348, if they are not otherwise covered by a third party health insurance plan.

#### 0394.35.10 **Instit, Home Cost Comparison**

REV:06/1994

The estimated cost to MA of providing care for the child at home cannot exceed the estimated cost to MA of providing care in an institution.

To make this determination, the LTC/AS worker compares the gross monthly cost for the required level of care (hospital, NF, or ICF MR, as appropriate) to the total gross monthly cost for allowed home care services), using the Waivered Services Panel in the InRHODES eligibility function.

#### 0394.35.10.05 Allowed Home Care Services

REV: 09/2003

Allowed home care services are:

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o Certified home health agency services, including skilled nursing; physical, speech and occupational therapy and

home health aid services; and,

o Purchase or rental of durable medical equipment;

o Home based therapeutic services; and,

- Minor assistive devices, minor home modifications, and other special equipment.

Certain services may be provided by school systems for school age children, by family members and/or by volunteers and are not to be considered in estimating the cost of care at home. It should be noted, however, that for school age children these services are the legal responsibility of the school system.

### 0394.35.10.10 Determ Costs of Instit Care

REV: 06/1994

The LTC worker enters the applicable type of institutional care on the Waivered Services (SERV) Panel and refers to the table of institutional costs maintained by the InRHODES system. The worker uses the SERV Panel which determines if the costs of services required to provide an appropriate level of care in the home are within the costs of care in the appropriate institution.

If eligible, there is no income applied to the cost of services.

The child is allowed to retain all income for community living expenses.

If the total estimated cost of care in the home is less than the total estimated cost of care in the appropriate institution, the child meets this special condition and, if otherwise eligible, is eligible for the full scope of MA benefits.

If the total estimated cost of services required to allow the child to be cared for at home exceeds the cost of institutional care, the child is ineligible, even if the child meets all other eligibility requirements.

# 0394.35.15 Financial Eligibility Requirements

REV:01/2000

To establish financial eligibility for "Katie Beckett" coverage, it is necessary to determine that if the child were in a medical institution s/he would be eligible for Medical Assistance, as either Categorically Needy or Medically Needy. Under the law, if the child meets the "Katie Beckett" requirements, s/he, for MA purposes only, is deemed to be receiving an SSI cash payment, and is therefore CATEGORICALLY NEEDY.

Only the income and resources of the child are considered. Any payment provided under Title XX or other federal, state or local government programs for in-home supportive services is excluded from income.

The LTC/AS worker determines if the child would be financially eligible for Medical Assistance if institutionalized. An institutionalized child is financially eligible for Medical Assistance if s/he is in one of the following groups:

If s/he would be eligible for SSI if institutionalized, - i.e., has resources within the SSI limit of \$2,000, and income LESS THAN \$70.00 MONTHLY. These individuals <del>receive cash SSI payments even when they are</del> institutionalized and are therefore Categorically Needy;

o If s/he had resources within the \$2,000 limit and income of at least \$70.00 but NOT MORE THAN THE Federal Cap set forth in Section 0386.05. These individuals lose their SSI cash payment when they are institutionalized because their gross personal income is \$70 or more per month. However, because their income is less than the Federal Cap they remain eligible for Medical Assistance as Categorically Needy;

o If s/he has with resources less than the Medically Needy resource level of \$4,000 and income less than the cost of care in the institution. These individuals are eligible as Medically Needy.

The income and resources of the parents are not considered in the determination of eligibility, and are not used to reduce the cost of Medical Assistance services.